

# Volunteer Policies

2025-2026 Edition

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## **GSU GUIDING PRINCIPLES**

#### Volunteer Philosophy

Girl Scouts of Utah maintains that the strength of the Girl Scout Movement rests in the voluntary leadership of its adult members who strive to build girls of courage, confidence, and character, who make the world a better place. It is through voluntary leadership that the Movement serves girls. To ensure the satisfaction of volunteers and to utilize the skills and talents of volunteers effectively, it is essential that the following policies be established and maintained for all volunteers.

#### Role Models

Girl Scouts recognizes the vital role that dedicated and dynamic female leaders and role models play in helping girls develop their full potential. The female role model is essential to fulfilling the purpose of Girl Scouts. Because Girl Scouts believes that female role models are especially important to young girls during their developing years, while men serve as adult troop volunteers, they do so as one of several volunteers in collaboration with female volunteers who provide a powerful framework for developing and fostering leadership in young girls.

#### Diversity & Inclusion

Girl Scouts has a strong commitment to inclusion and diversity, and we embrace girls and adults of all abilities and backgrounds in our wonderful sisterhood. Inclusion is at the core of who we are; it is about being a sister to every Girl Scout and celebrating our unique strengths. Part of the important work you do includes modeling friendship and kindness for girls and adults by showing them what it means to practice empathy.

## **Equal Treatment**

Girl Scouts welcomes all members, regardless of age, race, ethnicity, background, cognitive or physical abilities, family structure, religious beliefs, sexual orientation, gender identity, and socioeconomic status. When scheduling, planning, and carrying out activities, carefully consider the needs of all members involved, including school schedules, family needs, financial constraints, religious holidays, and the accessibility of appropriate transportation and meeting places.

#### Discrimination

There shall be no discrimination on the basis of age, race, religion, color, sex (including marital status, family status, pregnancy, gender identity, and sexual orientation, gender expression, or any other subcategory of sex recognized by applicable law), parental status, national origin (including ancestry or any other sub category of national origin recognized by applicable law), disability, family medical history or genetic information, political affiliation, military service, or any other classification protected by federal, state or local laws.

#### Religious Organizations

Girl Scouts should be respectful when collaborating with religious organizations. Girl Scout groups must respect the opinions and practices of religious partners, but no member should be required to take part in any religious observance or practice of the sponsoring group.

## **VOLUNTEER POLICIES**

Volunteers are defined as an adult person (18 years or older) who willingly gives one's time and service without concern for monetary compensation; therefore, volunteers are not considered employees. All volunteers are expected to support and promote the Girl Scout Promise and Law, the ideals and principles of Girl Scouting, and the policies and standards of Girl Scouts of the USA and Girl Scouts of Utah (GSU).

It is important that all GSU Volunteers follow the policies not only to ensure girls' safety, but to ensure the safety of the volunteers. Every adult in Girl Scouting is responsible for the physical and emotional safety of girls.

By accepting a volunteer position, you have a responsibility to Girl Scouts and to your fellow volunteers and girls to adhere to all policies, the purpose of which is not to restrict your rights, but rather to be certain that you understand what is expected and necessary. When each person is aware that they can fully depend upon fellow volunteers to follow policies, then our organization will be a better place to volunteer for everyone.

# **Volunteer Responsibilities**

All GSU volunteers must subscribe to the Girl Scout Promise and Law; be registered members of Girl Scouts of the USA; pass a criminal background check; complete youth protection training, as well as support and function within the framework of the council charter, articles of incorporation, bylaws, policies, goals, and objectives of council. Other responsibilities may apply to specific volunteer roles and will be disclosed once a volunteer role is appointed.

# Criminal Background Check

Girl Scouts requires all volunteers to submit and recertify a criminal background check every two (2) years. Without an approved criminal background check, a person cannot serve in or be appointed to a volunteer position with GSU.

As a general matter, the decision whether to exclude or limit prospective or current volunteer participation is exclusively within the discretion of GSU. Factors to be considered by GSU in making such determinations include but are not limited to the type of volunteer duties for which the applicant is applying and the job relatedness of each conviction to such volunteer duties; the nature and severity of the criminal conduct; the length of time since the criminal conduct occurred; and the applicant's efforts at rehabilitation. GSU's primary concern is always to safeguard the safety and best interests of its members.

Girl Scouts does not appoint any volunteer who is a registered sex offender, nor do we appoint anyone who has a record of any offense against children. Girl Scouts also reserves the right to dismiss or exclude from affiliation with any volunteer who is found guilty of child abuse or neglect or has been convicted of child abuse or neglect. GSU will comply with all applicable regulations governing child abuse and reporting standards. This means that GSU would cooperate with criminal prosecution.

If a volunteer is charged or convicted of a criminal offense, other than minor motor vehicle violations, during any term of service with GSU, the offense must be communicated to Girl Scouts of Utah within five (5) business days.

## Child Abuse & Youth Protection

Girl Scouts of Utah (GSU) has zero tolerance for abuse or mistreatment of youth and will not stand for any such action happening within its program jurisdiction. Child abuse is a crime. Utah law requires the reporting of suspected child abuse. Therefore, if you witness or suspect that a girl member has been or is the subject of abuse or neglect, whether inside or outside of Girl Scouting, follow the council's guidelines for reporting your concerns to the proper agency within your state.

Girl Scouts of Utah (GSU) requires all volunteers to complete Youth Protection Policy Training once every

two (2) years as a prevention and protection of the girls in the Girl Scout program and ALL modules in this training MUST be completed PRIOR to working with youth in our organization. This training can be taken online through the gsLearn platform.

Refer to the <u>Girl Scouts of Utah Youth Protection Addendum</u> for detailed information and processes surrounding the report of child abuse or neglect.

# Confidentiality

It is the responsibility of adults and volunteers to maintain the confidentiality of all proprietary, privileged, or sensitive information (confidential information) to which they are exposed while serving in their role—whether this information involves a staff person, volunteer, girl, or GSU business in general.

Confidential information is defined as any non-public information or communication (printed or electronic) that contains personally identifiable information about GSU members, donors, or staff; information that could potentially identify GSU members, donors, or staff; and any information or communication that is marked or otherwise identified as confidential by GSU or GSUSA.

Failure to comply with this policy will result in consequences up to and including termination of employment, removal from Girl Scout volunteer roles, termination of contract(s), and possible legal action under local, state, and federal laws.

## APPOINTMENT OF VOLUNTEERS

In Girl Scouts, volunteers are appointed after a process that includes registration, background checks, and sometimes specific training, depending on the role. Appointments are typically made by GSU staff or an administrative volunteer. Key considerations include the two-volunteer rule, an adult female presence, and alignment with council goals.

Once approved, adults may fill a volunteer position, this includes but is not limited to:

| Troop Leader   | Fall Product Manager | First Aider                           | Short-Term |  |  |
|--|----------------------|---------------------------------------|------------|--|--|
| Troop Co-Leader  | Cookie Manager       | Cookie Manager Service Unit Volunteer |            |  |  |
| Troop Supporter  | Driver or Chaperone  | Council Trainer                       | Camp       |  |  |
| Troop Treasurer Council Committee                                  |                      |                                       | nittee     |  |  |
| Any adult attending overnight trips or sponsored events with girls |                      |                                       |            |  |  |

# **Volunteer Training**

Volunteers are provided with the opportunity to develop new skills and enhance existing skills through a variety of training courses and learning paths. Courses are offered in classroom, virtual, and online formats.

- ALL volunteers must complete the Youth Protection Training within 6 weeks of appointment or prior to having contact with girls in the organization.
- New Troop Leaders and Co-Leaders and GSUSA New Leader Onboarding Learning Path within 45 days of assuming a volunteer role.
- Additional training is required for volunteers before engaging in certain activities including but not limited to camping, day & field trips, short & extended overnight trips, and travel.
- At least one approved troop volunteer must have a valid First Aid/CPR certification and accompany troops on any outing (any meeting or activity outside the normal meeting space).

# **Evaluation & Reappointment of Volunteers**

An annual evaluation is conducted each year with volunteers through meetings, documentation, and a self-evaluation survey. This information is documented and reviewed by council staff to ensure volunteers are providing an appropriate and physically/emotionally safe environment for Girl Scouts. Topics to be evaluated include but are not limited to fulfilling requirements of assigned role, conduct and behavior, abiding by all GSUSA & GSU policies and code of conduct.

## VOLUNTEER SEPARATION

Release from a volunteer position does not cancel membership with Girl Scouts of the USA (GSUSA). Once granted, membership cannot be canceled until it expires. GSUSA membership payments are non-refundable.

#### Voluntary Resignation of Role

Reason(s) for resignation should be discussed with, and proper notification given to GSU as far in advance as possible (with a minimum of thirty (30) days), to ensure another volunteer can be established in the role as soon as possible. If the resignation causes the need for a troop to disband, a Disbanding Troop Survey must be completed and followed up by a conversation with council staff to ensure proper procedures are followed in closing the troop.

#### Involuntary Termination of Volunteer Status

Situations may arise that make it necessary to release an individual from an assigned role, including but not limited to breach of policy, inappropriate conduct, and unresolved financial obligations to council. A written report will be made and include the interviews of all parties involved, actions taken, and final resolution. Council staff will inform the volunteer(s) being terminated of the reasoning for termination along with any other written documentation appropriate to the situation.

## GSU CODE OF CONDUCT

The **Girl Scouts of Utah Code of Conduct** is a set of guidelines that outlines expected behavior for Girl Scouts and adults involved in Girl Scouting. It emphasizes values like honesty, fairness, respect, and responsibility, promoting a positive and safe environment for all. Specifics include following the Girl Scout Promise and Law, respecting others, using resources wisely, and actively engaging in activities and fulfilling assigned duties.

Adults involved in Girl Scouting, including volunteers and caregivers, are also expected to adhere to this Code of Conduct, which emphasizes ethical behavior and responsible conduct.

Consequences for violations will depend on the severity and nature of the infraction, consequences for violating the Code of Conduct can range from verbal warnings to being asked to leave an activity or event, and in some cases, may be grounds for dismissal from the program or separation as a volunteer.

# Modeling Safe and Respectful Behavior

As a Girl Scout adult volunteer or leader, your actions set the tone for the entire experience. It is essential to consistently role-model behavior that reflects the values of safety, respect, and responsibility.

#### Volunteer Conduct & Behavior

While engaged in Girl Scouts of Utah business, volunteers are expected to act in a professional manner. Volunteers should refrain from swearing, gossiping, and/or talking negatively about girls, parents, other volunteers, council staff, or the council.

#### Harassment & Discrimination

Girl Scouts of Utah (GSU) is committed to maintaining an environment that is free of harassment and discrimination. In keeping with this commitment, GSU is committed to an environment in which relationships are characterized by dignity, courtesy, respect, and equitable treatment. It is the policy of the council to provide all volunteers with an environment free from all forms of discrimination, and harassment including sexual harassment. All volunteers are responsible for helping to ensure that harassment or discrimination is avoided.

GSU maintains an environment that encourages any volunteer who believes that they have been the subject of harassment or discrimination to report the incident(s) to either the GSU VP of People & Belonging or the CEO.

GSU may refuse appointments or separate affiliation with any volunteer who, in conducting Girl Scout Program, advocates, solicits, or promotes discrimination.

#### Personal Appearance

Volunteers are expected to present a clean and professional appearance when representing the organization. Dress, grooming, and personal cleanliness standards contribute to the professional attitude and morale of all volunteers and affect the image presented to girls, caregivers, and community partners.

Volunteers are expected to dress in casual attire that is appropriate for meeting with girls. What volunteers wear should not offend anyone or make any of the other volunteers, or girls uncomfortable. In general clothing and appearance should be neat, clean, and modest. Clothing should fit properly, not be provocative or revealing. Clothing should not be offensive, suggestive, lewd, drug, gang, or alcohol related, and should not endorse political parties, commercial products, or sensitive issues. (This list is not intended to address all types of clothing available or be all-inclusive.)

As with clothing, if a tattoo is considered offensive (including nudity, inappropriate language, images, or symbols, or is violent in nature) it must be covered at all times. Volunteers who do not project proper grooming and dress standards will be directed to conform to proper standards and may be asked to change their clothing to more appropriate attire.

## Substance Use & Language

- Never use illegal drugs.
- Do not consume alcohol, smoke/vape, or use foul language in the presence of girls.
- Alcohol is prohibited at any troop or service unit function where individuals under 21 are present.
- Tobacco use by adults must be limited to designated areas away from girls. Tobacco use by minors (under 21 in Utah) is illegal and prohibited at all Girl Scout activities.

#### Weapons & Safety:

 Do not carry firearms or ammunition in the presence of girls unless explicitly authorized by Girl Scouts of Utah (GSU) for approved marksmanship activities.

## **CONFLICT MANAGEMENT**

Conflicts and disagreements are an inevitable part of life, and, if handled constructively, they show Girl Scouts that they can overcome their differences of opinions, exercise diplomacy, and improve their communication and relationships. Respecting others and being a sister to every Girl Scout means that shouting, verbal abuse, or physical confrontations are never warranted and cannot be tolerated in the Girl Scout environment.

When a conflict arises in your troop, get those involved to sit down together and talk calmly in a nonjudgmental manner, keeping in mind that each party may need some time— a few days or a week— to calm down before being able to do this. Talking in this way might feel uncomfortable and difficult now, but it lays the groundwork for working well together in the future. Whatever you do, do not spread your complaint around to others—that will not help the situation and cause only embarrassment and anger.

If a conflict persists, be sure you explain the matter to your CES. If they are not able to resolve the issue, it can be taken to the next level of supervision and to your council if you need extra help.

#### DOMESTIC CUSTODY MATTERS

Girl Scouts of Utah recognizes that domestic custody issues can be complex and sensitive. As a youth-serving organization, GSU does not intervene in custody disputes or legal matters between guardians unless the situation directly involves a Girl Scout activity, event, or meeting. Our primary concern is the safety and well-being of the child while participating in Girl Scout programming.

In circumstances where a child may be at risk of harm, abuse, or neglect, GSU staff and volunteers are obligated to follow mandated reporting procedures in accordance with state and federal laws.

We ask all GSU volunteers to remain neutral and unbiased when custody issues arise. Volunteers should avoid taking sides or making judgments and instead focus on ensuring a safe, inclusive, and supportive environment for every Girl Scout.

Any concerns related to custody should be referred to GSU staff for appropriate handling.

## **GRIEVANCE RESOLUTION**

Girl Scouts of Utah (GSU) is committed to fostering a respectful, inclusive, and supportive environment for all members of our community. We believe that many potential conflicts and grievances can be prevented through mutual respect, sensitivity, and open communication. When concerns do arise, GSU encourages individuals to address them promptly and directly with the appropriate parties, with the goal of reaching a

resolution that is fair and satisfactory to all involved.

While GSU prioritizes informal resolution whenever possible, the organization retains the authority to take immediate and appropriate action to protect the safety and well-being of Girl Scouts. GSU reserves the right to deny reappointment, dismiss, or disaffiliate any volunteer whose conduct is inconsistent with the values of the Girl Scout Movement or who violates the policies and procedures of Girl Scouts of the USA or Girl Scouts of Utah.

To initiate formal action, individuals must submit a completed <u>GSU Grievance Report Form</u>. This form ensures that all relevant information is documented accurately and thoroughly for review.

All decisions made by GSU Administration regarding grievance matters are considered final.

#### TROOP MANAGEMENT

Girl Scout troop management involves organizing, leading, and supporting a group of Girl Scouts. Key aspects include establishing a troop structure, utilizing resources, managing finances, and ensuring a positive and safe environment for girls to develop leadership skills and participate in activities, as well as those outlined below.

# Troop Size

In an effort to make the Troop Pathway to Girl Scouts fun for girls, easier for volunteers, and still meet the goals set by Girl Scouts of the USA, GSU has established a recommended minimum troop size for troops, by program level which are large enough to provide a cooperative learning environment and small enough to allow development of individual girls, and which takes into consideration natural troop attrition.

| Level                | Grade        | Recommended by GSU |     |
|----------------------|--------------|--------------------|-----|
|                      |              | Min                | Max |
| Daisy & Brownie      | K-1/2-3      | 10                 | 20  |
| Junior               | 4-5          | 10                 | 25  |
| Cadette*             | 6-8          | 5                  | 25  |
| Senior & Ambassador* | 9-10 / 11-12 | 5                  | 30  |

#### Troops must have:

- A minimum of five (5) registered girls.
- A minimum of two (2) adult leaders, of which at least one is female, who are not related to each other and do not live in the same household.
- If two volunteers are related, (by marriage, partnership, or blood) they must always have another unrelated volunteer present during all troop activities.

Troops may start with less than the minimum while working in conjunction with GSU staff to meet the minimum standards. We recognize that as girls age out, move, or leave for personal reasons, a troop may fall below the minimum. In these circumstances, the troop simply needs to remain open to new girls joining the troop but may still meet and function as a troop.

\*Cadette, Senior, and Ambassador troops may be granted an exception to operate under the minimum standard, as long as they remain open on the troop catalog.

## Required Girl to Adult Ratios

Girl Scouts' adult-to-girl ratios are outlined in Volunteer Essentials and show the minimum number of volunteers needed to supervise a specific number of girls during troop meetings, events, trips, outings, travel, and camping. These supervision ratios were devised to ensure the safety and health of all members. In addition to the adult-to-girl ratios, all adults must be approved\* volunteers.

If you are a multi-level troop, consisting of two or more levels (e.g., Brownie and Junior), the ratio should be based on the youngest member of the troop. You are welcome to separate your girls by age group; in which case, each group requires the adult ratio for their specific age.

Any adult serving in a ratio or volunteer capacity for a troop or activity must be an approved volunteer\*, there must be a minimum of two (2) unrelated adults (one of which is female).

Girls are never to be left alone with any adult who is not an approved volunteer (for example: a taxicab or Uber driver, ski instructor, program partner). The "Rule of Three" (GSU Youth Protection Policy) should always be followed; this also extends to any online activity. For additional information regarding the "Rule of

Three or on online safety, consult:

- GSU Youth Protection Policy Addendum
- The "Computer/Online Use" on page 76 of Safety Activity Checkpoints
- The Girl Scout Internet Pledge

\*Approved volunteers are registered adult members (18 years or older) who have successfully cleared GSU's background screening process within the last three years and have completed position training.

# Troop Safety

<u>Safey Activity Checkpoints</u> provides standard safety guidelines for GSUSA and council approved activities. In addition to providing volunteers with safety guidelines to ensure the physical and emotional safety of girls, information is also included throughout Safety Activity Checkpoints to ensure equity, diversity, and inclusive thinking when planning Girl Scout activities so all girls with a desire to participate are included.

## Create an Emotionally Safe Space

Adults are responsible for making Girl Scouting a place where girls are as safe emotionally as they are physically. Protect the emotional safety of girls by creating a team agreement and coaching girls to honor it. Agreements typically encourage behaviors like respecting a diversity of feelings and opinions; resolving conflicts constructively; and avoiding physical and verbal bullying, clique behavior and discrimination.

#### Troop Meetings in the Home

The safety and protection of GSU members is our top priority. We know girls benefit from a safe environment that allows them to be at their best while developing critical leadership building skills.

There are specific requirements volunteers must complete before holding regularly scheduled troop meetings or activities in their home: 1) complete **Hosting Troop Meetings in Your Home** training on gsLearn 2) all household members 18 or older must complete and pass a background check with our third-party processor 3) every Girl Scout has a completed and signed annual **Caregiver Permission Form** on file.

Compliance with all requirements must be completed at least 30 days before hosting a troop meeting or activity in an approved volunteer's home.

# First Aider Information (not covered in SAC)

Volunteers should review <u>Safety Activity Checkpoints</u> for GSU requirements under First Aid (page 16) regarding accidents, being prepared for an emergency, and troop First Aider requirements as well as for <u>EVERY</u> troop activity.

A "First Aider" is an approved volunteer who holds a valid Girl Scout-approved First Aid/CPR/AED certification as specified in **Safety Activity Checkpoints**.

- It is recommended but not required that a First Aider be available at every troop meeting.
- GSU requires that a Girl Scout-approved First Aider be present at any activity outside of the normal meeting place and time.
- Remote activities (more than 30 minutes away from Emergency Medical Services), the Girl Scout First Aider is required to have the Wilderness Remote First Aid (WRFA) qualification.

The First Aider is Responsible for ensuring all current troop permission & health history forms accompany the troop at all times, whether at regular troop meetings, activities, or events. And, is the only person authorized to correctly dispense any over the counter and/or prescription drugs based on the instructions on the original or prescription container.

#### Approved First-aid/CPR/AED Certification

Girl Scouts accept American Red Cross Adult and Pediatric First Aid/CPR/AED certification for volunteers and older girls. GSU accepts the following occupational licensing/certification for meeting the minimum first-aider requirement: physician, registered nurse, nurse practitioner, physician's assistant, paramedic, emergency medical technician, dentist, or military medic. GSU will accept first- aid/CPR/AED certificates from the American Red Cross, National Safety Council, MEDIC First Aid, American Heart Association, and other sponsoring organizations with approval.

Note: First aid/CPR/AED training that is available entirely online does NOT satisfy Girl Scouts' requirements.

## GIRL SCOUTS OF UTAH EMERGENCY PROCEDURES

Girl Scouts of Utah (GSU) provides all volunteers with an <u>Emergency Information Card</u>, which provides a list of the basic procedures to follow in an emergency. Be sure to always carry this card with you during troop meetings and activities.

## GSU 24-hour emergency number: (801) 483-3413

An emergency is defined as an incident that involves:

- A fatality or near-fatality
- Any incident that may bring potential media attention
- An incident that brings Girl Scouts of Utah policy into question

Should a Girl Scout member have a non-life-threatening accident (i.e., sprain), it is not necessary to call the emergency number. Use the <u>Accident Report Form</u> and send it to GSU as soon as possible.

Volunteers should NOT speak to the press regarding any Girl Scout issue. The Chief Executive Officer (CEO) or their designee will make all official statements as the spokesperson for the council. As a GSU volunteer, DO NOT give information on your own.

#### Preparing Girls for an Emergency

Girls need to receive proper instruction on how to care for themselves and others in emergencies. They also need to learn the importance of reporting to adults any accident, illnesses, or unusual behaviors during Girl Scout activities.

You can help girls by keeping in mind the following:

- Know what to report See the "Girl Scouts of Utah Emergency Procedures."
- Establish and practice procedures for weather emergencies. Know the type of extreme weather to expect in your area, for example tornadoes, hurricanes, and lightning. Consult with council about the most relevant information for you to share with girls.
- Establish and practice procedures for such circumstances as fire evacuation, lost people, and building security issues. Every girl and adult must know how to act in these situations. For example, you and the girls, with the help of a fire department representative, should design a fire evacuation plan for meeting places used by the group.
- Assemble a well-stocked first-aid kit that is always accessible. First-aid administered in the first few minutes can make a significant difference in the severity of an injury.

## TRAVELING WITH GIRL SCOUTS

Travel, in its various forms, offers a unique opportunity for girls to develop confidence, leadership skills, and lifelong friendships while exploring new places and cultures. This policy document provides a framework for safe, girl-led, and enriching travel experiences, ensuring that every Girl Scout can participate in the transformative journey of travel.

# **Travel Progression**

Everything in Girl Scouts is about progression. The opportunity to travel is made available to girls as they get older and progress through Girl Scouts. Girls start with local field trips and can eventually take longer trips. GSU requires that Overnight Trips, Short Trips, Extended Trips, and International Trips be taken in sequential order to ensure adequate travel experience. This means that when the troop decides to take an International Trip, they must have prior 11 experiences traveling as a group within the United States before their travel application is approved by Council.

Requirements for each step in the travel progression can be found in <u>Safety Activity Checkpoints</u> (pages 220-221) and should be reviewed thoroughly before planning a trip or travel experience. When traveling with Girl Scouts, volunteers must follow minimum age-level requirements for the adult to girl ratios. When moving up to the next step, consider each Girl Scout's independence, ability to work well in groups, flexibility, and experience with cultures other than their own.

# Trip Applications & Approval

All troop travel of 2+ nights must be approved by the GSU Program Team. A <u>Troop Trip/Camping Application</u> must be turned in and approved by council before your trip departure. It is highly recommended to turn in your application as early as possible to allow ample time for review and approval processes. You will receive a notice that your application has been received within 7-10 days.

# Application Submission Requirements:

- One Night Troops must notify their Service Unit Manager (or designee) at least two (2) weeks before their departure date along with a copy of your trip plan.
  - Also, notify the service unit upon your return from your overnight trip.
- Two+ Nights Troops must have the trip application and driver form approved a minimum of 8
  weeks prior to departure.
- **U.S. Travel** requires training for the group at least 6 months prior to planning the trip. It is highly recommended to turn in the application 4 months prior to departure, if possible.
- International Travel requires training for adults and girls 18-24 months prior to planning the trip, it is highly recommended to submit the trip application 18-24 months prior departure as well.

## Requirements for Daisy Overnight Trips

At Girl Scouts of Utah, Daisies **may** participate in travel and camping experiences of **one night or less** when <u>all</u> the following conditions are met:

- The girl has completed Kindergarten.
- The location for overnight experience is within 60 miles of home and is within GSU boundaries.
- The girl has followed a travel and camping progression by successfully completing a field trip and day trip prior to participating in an overnight experience.
- A girl demonstrates emotional and physical maturity consistent with the activity.

Daisies may participate in council-sponsored camping events, as determined by our Camp Staff and in accordance with GSUSA policies, for a maximum of four nights.

#### Adult to Girl Ratios for ALL Outings

The ratio for approved volunteers and girls is reduced when moving outside your regular meeting space. Ratios should be based on the youngest member of the troop. Any adult serving in a ratio or volunteer capacity for a troop or activity must be an approved volunteer\*, there must be a minimum of two (2) unrelated adults (one of which is female).

#### Sleeping Arrangements for ALL Overnight Trips

Adults and girls never share a bed. The only exception is for mothers and daughters.

Separate sleeping and bathroom facilities must be provided for adult males. In public venue overnights, such as museums or at malls, ask if there is a separate sleeping area and bathrooms for men. If no such area exists, designate an area out of the way or off the side so that men are not sleeping alongside the girls.

Each participant should have their own bed. Parent/guardian permission must be obtained if girls are to share a bed. There is a maximum of two (2) people in a double, queen, or king-size bed and only one (1) person in a single/twin-size bed.

It is not mandatory that adults sleep in a tent, cabin, hotel room, or designated area with girls. If volunteers are sharing a sleeping area with girls, there must be at least two female volunteers and/or staff members who are unrelated and do not live in the same residence and the volunteers and/or staff members must sleep in an area out of the way or off the side of where the girls are sleeping (not mixed in among the girls.)

# **Activity Approvals**

Certain activities that your troop would like to do on your trip require council approval and must be approved through the **GSU Activity Approval Form**.

**Refer to Safety Activity Checkpoints** for **ALL activities** that you will be doing on your trip to determine if council approval is required, not required, may be required, or is not permitted. If an activity is not listed in Safety Activity Checkpoints you should check with council to make sure it is an approved activity.

#### Activities Not Permitted

Activities for which GSUSA and GSU do not approve, endorse, or provide safety checkpoints for include the following: Bungee jumping, flying in privately owned planes, helicopters, or blimps, hang gliding, untethered hot-air ballooning, hunting, snowmobiling, riding a motorbike, riding electric scooters, using outdoor trampolines, parachuting, or skydiving, parasailing, paintball tagging, riding all-terrain vehicles (ATVs), stunt skiing, and zorbing.

# Required Forms & Documents

The troop First Aider is responsible for ensuring all forms are completed and accompanies the troop to all activities. All forms mentioned in this section stay with the troop; GSU does not need copies of these forms.

- An <u>Annual Permission Form</u> is required for every girl and adult. This form contains an
  individual's health history and lists any known health related issues, allergies, or devices
  needed to participate in activities. Updates to health changes must be submitted on a new
  form within 45 days of diagnosis.
- Medication Log All participants must complete the Girl Scouts of Utah Medication Log and
  include all prescription and non-prescription medications which must be in their original
  containers. The labels on all prescription medication must be prescribed for the individual. Any
  time medications are dispensed to girls traveling with the troop, it <u>must</u> be recorded on the
  girl's Medication Log.

#### **GSU Camper Forms and Medications**

All forms for camp are found in <u>UltraCamp</u> – this includes buddy requests, health forms (EPI-

Pen authorization, immunization exemption, etc.), and release forms.

All campers attending programs that go off-site or have intense high adventure programming
must have a <u>physical exam</u> by a licensed health care professional within the preceding 24
months of camp attendance.

# **Transporting Girl Scouts**

Any motor vehicle used to transport Girl Scouts must be duly licensed, insured, safety-tested, and operated by an adult with a valid driver's license. Vehicles must also carry appropriate insurance as required by Utah state law. Each passenger must have their own seat and use a seat belt and adhere to all state laws regarding booster seats and requirements for children in rear seats.

According to Utah law, children must ride in booster seats until age 8. It is even safer to keep them in booster seats until they are 4 feet 9 inches tall, no matter what their age. After age 8, children should always wear a seat belt. Children 12 years of age and younger should continue to ride in the back seat.

For planned Girl Scout field trips and other activities (outside the normal meeting place) in which the group will be transported in private vehicles, troops must meet the following requirements:

- Caregiver permission for any use of transportation outside the meeting place.
- Review the standards in the Checklist for Drivers (pg. 24-25) and have a plan for safe driving as outlined in <u>Safety Activity Checkpoints</u>.
- Arrange for qualified drivers and ensure they meet all requirements.
- Never allow Girl Scout youth members to drive other members to/from, or during, activities.
- Passengers must use seatbelts when the vehicle is in motion and may not ride on any type of utility trailer or in the bed of a truck.
- If traveling in more than one vehicle, ensure that there are two (2) unrelated approved volunteers in each vehicle, one of whom is female.
- When traveling internationally, consider transportation options available in the host country and accessibility specific to the location.

#### Drivers

Every driver <u>must</u> complete a <u>driver form</u> and be an approved Girl Scout volunteer, 21 years of age or older, have a safe driving record, hold a valid license, and a registered/insured vehicle that meets council standards and policies for driving and transportation.

If traveling in more than one vehicle, each driver must have information about the route and destination in addition to the cell phone numbers of other drivers. Drivers should know what to do in case of a breakdown or accident.

Drivers should not drive more than 6 hours in one day. Plan rest breaks every couple hours. Do NOT drive when you are tired or taking medication that makes you drowsy. An approved relief driver is required for trips of more than 6 hours.

#### Approved Transportation

**Personally owned private passenger vehicles** that are legally registered and insured by approved Girl Scout volunteers with a maximum capacity **of 11 or fewer** are acceptable and approved forms for transportation for Girl Scout activities.

GSU's policy **prohibits use of 12 and 15 passenger vans** in transporting girls to/from Girl Scout activities except in limited cases with pre-approval from GSU or professionally operated commercial vehicle designed for 15 passengers (i.e., airport shuttles).

Recreational Vehicles, Campers, and Travel Trailers whether privately owned or rented, these may be

used if the driver has appropriate training and license for the vehicle. Passengers may not ride in a travel trailer (not to be confused with a utility trailer as mentioned above).

When **renting vehicles**, including moving vans, familiarize yourself with the vehicle. Drivers must rent in their own names without council staff signature. If you rent a car, read all rental agreements to be sure you comply with their terms. In addition, make sure the car is adequately insured through your personal automobile insurance policy. Liability for the rented vehicle lies with the person who signs the contract with the rental company and is responsible for damage or loss.

For **chartered vehicles**, such as buses, are contracted with a driver or operator for a group's exclusive use. Always ensure the possession of safety credentials and commercial driving licenses, and the use of seat belts. Make certain proper insurance is in place by requesting a certificate of insurance with a minimum of \$1 million in auto liability coverage.

**Taxi and ride sharing services**, including Uber and Lyft, may be used when following the specific guidelines outlined in **Safety Activity Checkpoints**.

- An adult should ride in each vehicle with Girl Scout members when multiple vehicles are being used.
- Wait for your ride in a safe place. For taxis, when possible, call (or ask your hotel to call), rather than hailing from the street, or use a taxi stand at airports. Stand away from traffic while waiting. For taxis, check that the taxi is appropriately marked.
- For ride-sharing services, check the vehicle's license plate, make and model match what is shown in the app and compare the app's photo with the driver. Ask for their name and be sure it matches the app.
- In foreign countries, consult a local expert about how best to call for taxis or rides as reputable practices vary.

**Commercial and common-carrier transportation** is available to the public. They include buses, trains, airlines, ferries, and similar modes of transportation. In the U.S., these are regulated and are considered safe.

## FINANCE POLICIES

# Girl Scouts of Utah Tax-Exempt Status

The 501(c)(3) IRS determination letter classifies Girl Scouts of Utah as a "charitable institution." Service Units and Troops are NOT classified in this category and are not permitted to use the council's 501(c)(3) letter as generated by the IRS, except for council-sponsored events such as day camps or other programs and activities.

Girl Scouts of Utah Banking Information:

• Accounts are set up at banking institutions under the direction of GSU.

# **Troop Finances**

## Setting Up and Managing a Troop Bank Account

As stewards of the troop money, volunteers have a wonderful opportunity to teach Girl Scouts life skills about business and financial literacy. Troops are expected to plan and finance their own activities, coaching troop members as they earn and manage troop funds.

Any volunteer accepting responsibility for handling troop money must be a registered member of GSUSA, pass a GSU criminal background check (CBC), and accept legal accountability up to and including prosecution for the misuse of troop money.

When opening a troop checking account, the following steps need to be completed:

- The Troop Leadership must contact Girl Scouts of Utah for the procedure in opening a troop bank account.
- The bank account must have two (2) unrelated signatures (unrelated must not be of the same family or household) and is limited to two (2) signatures on the account.
- Each signer must submit the necessary forms separately as instructed by the Finance Dept. before an account can be established.
- Each signer will receive a debit card for the troop account which should only be used for Girl Scout troop supplies, activities, and necessities.
- Individuals listed on accounts are responsible for all account activity including but not limited to account maintenance, accurate record keeping, retaining receipts, and any overdraft fees.
- No current GSU staff member, board member, or board committee member may be a signer on troop bank accounts.
- Contact GSU Finance at <a href="mailto:info@gsutah.org">info@gsutah.org</a> with any account related questions.

#### Troop Funds

"Troop funds" refers to any money earned by members of a Girl Scout troop. All troop funds belong to the whole troop, even if one or a few members raised all or most of the funds from the Cookie or Fall Product Programs, or any other means of fundraising. When a troop ends or dissolves (disbands) or its membership changes, there are often many questions about what to do with troop funds. This policy explains the allowed options for distributing those funds.

Funds are administered through the troop and do not belong to individuals. All funds collected, raised, earned, or otherwise received in the name of and for the benefit of Girl Scouts belong to the troop and must be used for the purpose of Girl Scouting activities only. The troop decides together how the money is used, including how it is distributed if something changes (e.g., members leaving, two or more troops merging into one, or one existing troop splitting into two or more).

- Troop funds exceeding \$50.00 must be placed in the troop account.
- No cash withdrawals over \$500 are permitted from a troop account without prior written

approval from the Girl Scouts of Utah CFO, <u>finance@gsutah.org</u>. This is to reduce the risk of fraud on accounts.

- Only debit cards <u>may be used</u> in conjunction with troop accounts.
- Credit cards may NOT be issued to or used with troop accounts.
- If a volunteer is being reimbursed, one of the other signers should process the reimbursement.
- Troops cannot accept payments into their troop accounts via Zelle, PayPal or Venmo. The only
  exception would be on the Digital Cookie platform app hosted by GSUSA which accepts
  Venmo.
  - Payments can be made and accepted through "Bill Pay" or funds can be deposited into the troop account directly with the bank.
  - Funds can be deposited into troop accounts by others who are not established account signers, however, they will not be provided with any information regarding the account (i.e., balance) nor are they able to withdraw funds.
  - Troops are responsible for any fees associated with the use of any platform used to transfer funds into troop accounts.

#### Girls Changing Troops

- If a girl/family chooses to transfer to another troop, funds within the troop account remain with the original troop, including any monies raised by fundraisers for troop specific activities such as travel and trips. However, if it is agreeable with all parties, calculated funds may be transferred to the new troop.
- o If a girl is asked to leave the troop by the troop leader and then joins another troop, a percentage of the troop funds will be calculated and transferred to the new troop.
- o All transfers are completed by the GSU Finance Dept.

[Calculation: funds in account divided by the # of girls in the troop = per girl amount]

#### **Troop Finance Reports**

The troop finance report recaps all expenses and income during the membership year and **MUST** be submitted annually or within 30 days if there is a change in leadership.

- Troop Finance Reports are due to the council by June 30th of each year.
- Finance reports are to be submitted through the Volunteer Toolkit Finance Tab.

**Note:** For stewardship purposes, GSU may perform representative audits of troop financials. If requested, volunteers must provide monthly bank statements, and receipts for expenses for the given audit period. Troops should retain receipts and documentation for a minimum of 3 years.

#### Disbanding Troops

Disbanded troop funds will be held by GSU in the name of the troop for a period of one year.

- If the troop is reactivated during that time frame, the funds will be returned to the troop.
- If a troop divides, forming two troops, the funds will be prorated according to the number of currently registered girls in the original troop and disbursed to the troops involved in the division.

[Calculation: funds in account divided by the # of girls in the troop = per girl amount]

- If the troop does not reform, all unused funds default to Girl Scouts of Utah and are diverted to the Girl Scout Outreach Program.
- If one troop merges with another troop, funds will be combined and are to be utilized for all girls within the troop.

#### Closing a Troop Bank Account

If a troop does not register for the membership year or by Sep. 30, GSU will pull all funds from the account until it is determined if the troop is renewing or disbanding.

When closing a troop account, be sure all debits have cleared the account before closing. All remaining funds will be removed by electronic fund transaction by GSU.

Disbanding troops must file a final Troop Financial Report via the VTK within 30 days of the troop account being closed and must include the final bank account statement showing a zero balance and all receipts.

# **Troop Money-Earning Requirements**

Troops are encouraged to participate in Girl Scout Product Programs as their primary money-earning activity; any additional troop money-earning projects should not compete with the council's Product Programs.

There are specific guidelines for **all** troop money-earning projects, including Girl Scout Product Program sales and additional troop money-earning projects, which ensure legal and financial integrity for the council (some policies are required by the Internal Revenue Service):

- The Girl Scout Product Programs are considered troop money-earning projects.
- Troops wanting to complete additional troop money-earning projects **must participate in both** the previous Fall Product Program and the Cookie Program.
- Troop volunteers must receive written permission from a girl's caregiver before she participates in any money-earning project; this includes the Girl Scout Product Programs.
- Individual participation in money-earning programs, activities, or projects is voluntary and therefore optional.

Guidelines for additional troop money-earning projects (outside of GSU Product Programs):

- Additional troop money-earning projects may not be conducted during the council's Girl Scout Product Programs (from scheduled order taking through delivery/booth time).
- Additional troop money-earning projects may be conducted only when there is need for additional income for a specific program activity such as travel, troop camp experiences, etc., and should not exceed what the troop needs to support its planned activities or projects.
- Girl Scout Daisy and Brownie troops may not participate in additional money-earning projects beyond the council-sponsored Product Programs.
- Girl Scout Juniors, Cadettes, Seniors, and Ambassadors may have a maximum of two annual troop money-earning projects in addition to the Product Programs.
- Specialty troops, identified as Travel, Mariner, Trailblazer, and STEM are eligible for additional troop money-earning projects. The specialty troop must participate in the council Product Programs as explained above to be eligible for additional money-earning projects. The specialty troop must be designated as a girl's primary troop to earn funds for that troop.

Additional troop money-earning projects must meet Utah state laws and GSU approval.

- Games of chance (e.g., raffles, bingo, card games, etc.), direct solicitation for cash, or endorsement/sale of a non-Girl Scout commercial product are not permitted.
- Girl Scouts prohibit product demonstration parties where the use of the Girl Scout trademark increases revenue for another business (For example: In home product parties).

- Additional troop money-earning projects need to be suited to the age and abilities of the girls
  and consistent with the principles of the Girl Scout Leadership Experience. Girls must be able
  to demonstrate a clear understanding of how the additional troop money-earning project also
  benefits their growth and development as defined by the Girl Scout mission statement. Troop
  leaders must define these benefits during the approval process with their Service Unit
  Manager (see below written approval process).
- Troops may not earn money for other organizations. This includes participating in a walkathon or telethon while in uniform, clothing donation services and the like (girl members may support other organizations through Take Action projects).
- Troops may not participate (directly or indirectly) in any political campaign or work on behalf of or in opposition to a candidate for public office when in an official Girl Scout capacity or in any way identifying yourselves as Girl Scouts. Letter-writing campaigns are not allowed, nor is participating in political rallies, circulating a petition, or carrying a political banner.

Funds acquired through additional troop money-earning projects <u>must</u> be reported and accounted for by the troop in their annual financial report. Written approval MUST be obtained from GSU's Fund Development department before a troop conducts an additional money-earning project:

- Troops must obtain written approval from their Service Unit Manager at least six (6) weeks before the additional money-earning project begins, using the <u>Troop Money-earning Project</u> <u>Approval Form.</u>
- Upon their approval, Service Unit Managers must submit the request to GSU's Fund Development department at <a href="mailto:info@gsutah.org">info@gsutah.org</a> at least four (4) weeks before the additional money-earning project begins.
- If the Troop Money-Earning Project Approval form meets all criteria specified herein, the Development Manager will approve the request and return the form to the Service Unit Manager, thereby allowing the troop to proceed with their project.

#### **Troop Solicitation of Contributions**

Adult members in their Girl Scout capacities may not solicit financial contributions for purposes other than Girl Scouting. Adults may engage in combined fundraising efforts authorized by the Girl Scout council and in which the local council is a beneficiary.

Girl members may not engage in any direct solicitation for money except for Girl Scout Seniors and Ambassadors, who may solicit philanthropic donations to their councils of cash or in-kind goods for Girl Scout Gold Award projects, provided they have secured prior written permission from their council's Chief Executive Officer, Chief Development Officer, or their designee. In addition, girls must abide by their own council's policies and procedures with regard to this matter.

Adult and girl members are not allowed to fundraise for other organizations, no exceptions. In the past, the fundraising ban for other organizations could be lifted by council leadership during times of local or national crises or emergencies. This exception created ongoing confusion for councils and volunteers alike, therefore, in no circumstances will fundraising for other organizations be allowed regardless of local or national crises or emergencies.

Community organizations, businesses, religious organizations, and individuals may contribute directly to a troop by providing group meeting places, volunteer time, in-kind donations (activity materials, supplies, or equipment), or monetary support. A signed **Troop Contributor Agreement** is required for in-kind or monetary donations, which will list the details of the donation to be approved by GSU's Fund Development department. If a contribution does involve monetary support for the troop, the donation must follow the Troop Passthrough policies described below, and all funds must be used by the troop for the purposes of

#### Girl Scouting.

In accordance with IRS regulations, troops and service units operate under the Girl Scouts of Utah (GSU) umbrella but cannot receive donations directly into their checking account if the donor would like to use the contribution as a tax-deduction. Because GSU is classified as a 501c3 non-profit organization by the IRS, the council is able to receive and issue tax-deductible troop passthrough donations to troop checking accounts (monetary passthrough donations are not allowed for Service Units). Additionally, any donation to a troop of \$250 or greater MUST be received by Girl Scouts of Utah at the council's office, regardless of whether the donor requests a charitable tax deduction receipt.

The organizations and/or individuals defined as <u>Community Partners</u> provide support for Girl Scouting on a statewide level. Their support and impact span the Council's jurisdiction. Each monetary donation must follow the Troop Passthrough Monetary Donations policies and be accompanied by a **GSU Troop Passthrough Form** (see below).

GSU may ask for further explanation outlining how the troop will spend monetary donations for the purposes of Girl Scouting at any time. If policy and Troop Passthrough Form compliance are deemed adequate, GSU will acknowledge the monetary donation to the donor for tax purposes [IRS Section 170(8)(B)] and forward the full donation to the troop's bank account.

#### **In-Kind Donations**

An in-kind contribution is when an organization or individual contributes a good or service in lieu of providing cash. Such contributions include products, supplies and equipment, the use of corporate services or facilities, and professional services or expertise. In-kind gifts are beneficial because they reduce budget expenditures and support programs and operations.

In-kind donations at the troop level can build beneficial relationships by allowing a donor to support Girl Scouting without investing cash. If a troop would like to solicit an entity for an in-kind gift that is valued at more than \$100, the troop leader must contact GSU's Fund Development department for approval before soliciting the donation at <a href="mailto:info@gsutah.org">info@gsutah.org</a>.

Troop leaders should acknowledge in-kind donors with thanks and inform them of what is done with their donation to encourage further support or take on a greater role.

# Troop Passthrough Monetary Donations

A troop passthrough is a donation made to Girl Scouts of Utah that is "passed through" back to a troop for the purposes of Girl Scouting. **Service units are not eligible for passthrough donations.** 

All troop passthrough donations will be subject to a 10% administrative fee for a maximum fee of \$25 (i.e., any donation amount above \$250 will be subject to a maximum \$25 fee) that will be deducted from the donation by the GSU Finance Department. These fees are retained for ACH bank transfer fees and internal administrative work at the council for processing the donation).

Troops are limited to \$500 in passthrough donations by a single individual or organization each membership year. Any donation(s) from a single individual or organization above \$500 in a membership year will be retained by the council as an unrestricted donation for the purposes of our mission.

Troops are eligible for a passthrough monetary donation if the following criteria are met:

- The troop must participate in both the previous Fall Product Program and the Cookie Program.
- The troop does not have any outstanding money owed to GSU. For troops with outstanding funds owed for Product Programs, the passthrough donation will be automatically applied to that debt. Any remaining balance of the passthrough will be sent to the troop.

- The troop has submitted an annual Troop Financial Report for the previous membership year.
- GSU's <u>Troop Passthrough Form</u> is completed in full and submitted to the Fund Development department prior to or with the gift being received by the council. *Any passthrough donation that is not accompanied by GSU's Troop Passthrough Form will be retained by the council as an unrestricted donation for the purposes of our mission.*

**Note:** As explained by the donor on the GSU Troop Passthrough Form, the monetary donation must be necessary for the troop's planned activities in Girl Scouting. GSU reserves the right to audit the use of passthrough donations at any time. For any donation that is not appropriately used by the troop for the purpose defined by the donor, GSU may remove the donation deposit from the troop's bank account and retain the monies as an unrestricted donation for the purposes of our mission.

#### Service Unit Finances

Service unit funds can be instrumental in helping a service unit experience membership growth and retention, offer exciting program opportunities, and introduce Girl Scouts to the broader community. Funds must be properly tracked and used for the legitimate purposes of supporting leadership development and training of its volunteers, providing support to troops and girls in need, providing service to the community, and facilitating fun events and activities that engage girls, their families, and community members.

#### Setting Up a Service Unit Bank Account

- Service Unit Manager or Finance Rep must contact Girl Scouts of Utah for procedure in opening a bank account.
- The bank account must have two (2) unrelated signatures (not be of the same family or household) and is limited to three (3) signatures on the account.
- Each signer must submit the necessary forms as instructed by the Finance Dept. before an account can be established.
- Each signer will receive a debit card for the troop account which should only be used for Girl Scout troop supplies, activities, and necessities.
- Contact GSU Finance at info@gsutah.org with any questions.

#### Service Unit Funds

- Service unit funds exceeding \$50.00 must be placed in the bank account.
- Service unit funds are earned through the Cookie Program; this is a calculated percentage of
  the sale which is calculated and allocated to each service unit based on the number of
  packages sold by the girls within the service unit.
- No cash withdrawals over \$500 are permitted from a service unit account without prior written
  approval from the Girl Scouts of Utah CFO, <u>finance@gsutah.org</u>. This is to reduce the risk of
  fraud on accounts.
- Individuals listed on accounts are responsible for all account activity including but not limited to account maintenance, accurate record keeping, retaining receipts, and any overdraft fees.
- Service units <u>may not</u> conduct or seek out additional money-earning opportunities.
- The recommended service unit allocation of funds can be found in the <u>Service Unit Guide</u> and is a representation of how funds should be used by the service unit.
- Service units should share the details of their service unit checking account finances at least quarterly to maintain transparency.
- Funds for service units that do not have key administrative volunteers will be held by the council for use by the troops service unit to conduct group (multiple troop) activities.

#### Service Unit Finance Report

An annual **Service Unit Financial Report** must be filed with GSU along with a copy of the most recent bank statement by June 30 of each year to **finance@gsutah.org**.

- The report must be signed by the Service Unit Finance Representative & Service Unit Manager.
- The finance report covers all expenses and income during the membership year.
- Product Program proceeds may be withheld if the service unit does not submit an annual financial report to the council by each year.

**Note:** For stewardship purposes, GSU may perform representative audits of service unit financials. If requested, volunteers must provide monthly bank statements and receipts for expenses for the given audit period. Service units should retain receipts and documentation for a minimum of 3 years.

## PRODUCT PROGRAMS

The Girl Scout Product Programs are council-sponsored money-earning programs. Participation in both council-sponsored product program activities is based upon the following:

- Voluntary participation, meaning participation is optional.
- Written permission from each Girl Scouts caregiver.
- Observance of local ordinances related to involvement of children in money-earning activities, as well as health and safety laws.
- Money earned by troops from Product Program rewards are based on sales ranges set by councils and may not be based on a dollar-per-dollar calculation.
- Vigilance in protecting the personal safety of each Girl Scout.
- Arrangements for safeguarding the money collected for the sale of products through the product programs.

#### Money-Earning

Money-earning refers to activities following a planned budget and carried out by girls and adults, in partnership to earn money for the troop treasury. Additional money-earning projects may not be conducted during the initial order period for the Fall Product Program, and they may not be conducted during the Cookie Program from the scheduled order taking through distribution and/or booth sales.

# **Product Program Requirements**

Participation in the Product Programs is considered a group money-earning activity and must therefore comply with the requirements listed and explained in the Finance section of this document. Volunteers should carefully read and comply with the Money-Earning requirements explained in the Finance section of this document, in addition to the Product Program specific requirements as explained below:

- Girls wishing to participate in product programs must be registered members of GSUSA prior to taking any orders.
- Volunteers serving as Troop Product Managers must be a registered member of GSUSA and have a current criminal background check on record that does not expire during the product season.
- New troops that begin in January may participate in the Cookie Program at the discretion of the council Community Engagement Manager and Product Program Manager based upon experience and training of new troop volunteers.
- Caregiver permission must be obtained in writing before a girl participates in the council

- Product Programs.
- Specific Safety Activity Checkpoints are provided for the Girl Scout Product Programs and must be followed.

#### Adult Training

Adults serving as Troop Product Managers must attend GSU Product Program training course as outlined by council, which is not limited to online training only.

#### Cookie Booths

Troops may participate in optional council secured Cookie Booths during the Cookie Sale. Troop secured booths must be approved by the council Product Program Department.

To request a Troop Secured Booth, troops need to submit a completed <u>GSU Cookie Booth Agreement</u> Form to GSU Product Programs Department at <u>info@gsutah.org</u>. Site approval can only be granted after receipt of the agreement form is documented and the booth location is entered into Smart Cookie.

#### **Booth Participation Requirements**

- All participating girls, and adults handling money at troop Cookie Booths, must be registered Girl Scouts.
- At troop booths there must be at least two (2) unrelated adults that must supervise the booth at all times. One adult must be registered and one who is female, must be present.
- For a girl/caregiver booth, at least one (1) caregiver must supervise their Girl Scout at all times. There may be an additional Girl Scout(s) at the booth but only if they have the same caregiver. No unrelated girls may participate in a girl/caregiver booth
- No combined cookie orders
- Cookie orders may **not** be shared or combined in any manner for a Girl Scout to qualify for recognition or awards.
- Only cookies ordered for booths may be distributed among girls within the same troop who participated in the booth.

#### **Buddy System:**

- Girls must be accompanied by a Girl Scout buddy at all times.
- Adults must accompany Girl Scout Daisies, Brownies, and Juniors when selling door-to-door.
- Girl Scout Cadettes, Seniors, and Ambassadors are supervised by adults when selling door-to-door, but adults need not stay by the girls' side.

#### **Outstanding Debt to Council**

If a girl and/or her family has an outstanding debt to Girl Scouts of Utah, they will not be eligible to participate in the annual Product Programs (including booth sales) and girls will not receive Activity Credits, program rewards, and/or activity scholarships until the debt is paid in full.

If the troop is not paid in full, Activity Credits and rewards will be held by council until amount is paid in full. Additionally, a TPM's Girl Scout(s) will not be eligible to receive the same until the debt is paid in full.

Any adult with an outstanding debt to Girl Scouts will not be eligible for appointment or able to continue in a volunteer position. Volunteers with debts that are not paid in full will be released from the volunteer position at the time that debt is given to a collection agency. Future consideration for any volunteer position will be possible only after the debt is paid in full.

# **Activity Credits**

A girl who is a currently registered member of GSUSA and is supervised by a council trained adult can participate in the Girl Scouts of Utah (GSU) Cookie Program and may earn Activity Credits based upon the number of packages she sells. GSU Activity Credits are an incentive to participate in the Cookie Program. Activity Credits give girls and their caregiver(s) the freedom to choose how to reward girls for their hard work. A girl and her caregiver(s), not the adult leaders/advisors, decide how their Activity Credits will be utilized.

- Activity Credits are not earned for participating in the Fall Product Program.
- Girls participating in the Cookie Program may earn Activity Credits based upon the number of packages they sell.
- Activity Credits expire approximately one year after issuance, referring to the actual Activity
  Credits for the expiration date. The CFO may adjust the expiration date as necessary due to
  specific circumstances.
- Activity Credits will not be re-issued if lost or stolen.

#### **Activity Credits can:**

- Pay for council-sponsored program activities, minicamps, overnight and troop camping, and GSUSA-sponsored Destinations.
- Pay for shop merchandise at Girl Scouts of Utah Retail Shops and Girl Scouts of Southern Nevada Retail Shop.
- Pay for merchandise at GSU camp trading posts.
- Pay for girl membership registration fees and for new non-Girl Scout registration fees.
- Be transferred between girls who are currently registered members of Girl Scouts of Utah.
- Be used to pay for programs, camp, events, trips, & travel prior to any activity scholarships being awarded, including events that take place after the Activity Credits have expired; however, payment must be submitted to GSU prior to the expiration date printed on the Activity Credits.

#### **Activity Credits cannot:**

- Be used at other Girl Scout councils (except Girl Scouts of Southern Nevada Retail Shop).
- Be used to purchase council sponsored product programs items or products including cookies.
- Be used to order directly from GSUSA Girl Scout merchandise catalog.
- Be replaced or reissued if lost or stolen.
- Be exchanged for cash.
- Be transferred to adults and/or used to pay for adult membership registration fees, adult program fees, and any other adult expenses.
- Be used to pay for individual scholarships.
- Be used in making on-line payments.

#### **Activity Credits for Travel**

Girl Scouts may use Activity Credits toward trip expenses for a GSUSA, council, or troop-sponsored extended, international, or GSUSA Destination trip if they are registered as Girl Scout Cadettes, Seniors, or Ambassadors (grades 6-12) at the time of the planned trip. Eligible troop trips must be for extended or international trips and must turn in the appropriate paperwork to be approved by GSU. Girl Scouts may start turning in Activity Credits towards troop trips after a Trip Application has been approved by council. Girl Scouts may participate in the trip as individuals or as a member of the troop.

The <u>Activity Credit Redemption form</u> must be submitted to GSU with the Activity Credits to be applied toward travel expenses before the Activity Credits expire (expiration date is printed on the Activity Credits). Please see the Trips and Travel section of this document for more information.



The policies contained in this document have been reviewed and approved by the Girl Scouts of Utah Board of Directors. Policy changes and updates can be submitted by members, volunteers, or council staff for considerations and should contain rationale as to whey the change is being recommended. Submissions should be received no later than June 30 in order to prepare for review and consideration by Girl Scouts of Utah Audit & Compliance Committee and the Board of Directors.

Send policy change submissions to Girl Scouts of Utah, 445 E. 4500 S., #125, Salt Lake City, UT 84107 or <a href="mailto:info@gsutah.org">info@gsutah.org</a>, Attn: Office of the CEO

All Girl Scouts of Utah volunteers will be held equally accountable for their actions and in their responsibility for adhering to the GSU Volunteer Policies. Volunteers who do not follow approved policies will be subject to disciplinary action, up to and including removal from volunteer duties.

Questions or concerns regarding GSU Volunteer Policies or Code of Conduct should be directed to the Girl Scouts of Utah: <a href="mailto:info@gsutah.org">info@gsutah.org</a>.